

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: May 14, 2009

TIME: 1:00 p.m.

PLACE: Room 169, Capitol Annex

A G E N D A

1. CALL TO ORDER.
2. ROLL CALL.
3. APPROVAL OF MINUTES (April 21, 2009).
4. ELECTION OF SENATE AND HOUSE CO-CHAIRS.
5. CORRESPONDENCE.
 - A. Correspondence to the Finance and Administration Cabinet relating to the Kentucky Infrastructure (KIA) 2020 Program grant to the City of Williamstown.
 - B. Correspondence from KIA.
 - C. Correspondence from the Cabinet for Health and Family Services.
 - D. Correspondence from the Office of Financial Management.
6. INFORMATION ITEMS.
 - A. Energy Performance Savings Contract Leases.
 - B. KIA Economic Stimulus Recovery Funding Update.
 - C. Staff Update and Bond Market Update.
7. NEW BUSINESS.
 - A. Project report submitted by the University of Kentucky.
 1. Report of final purchase of Samaritan Hospital.
 - B. Project report submitted by Murray State University.
 1. Report of Land Acquisition.
 - C. Project report submitted by the Finance and Administration Cabinet.

1. Energy Savings Performance Contract, Department for Facilities and Support Services, Eastern Kentucky University.
- D. Lease reports submitted by the Finance and Administration Cabinet.
1. Report of lease modification PR-4792, Cabinet for Health and Family Services, Martin County.
 2. Report of lease modification PR-4867, Cabinet for Health and Family Services, Rowan County.
 3. Report of lease modification PR-3769, Cabinet for Health and Family Services, Franklin County.
 4. Report of new lease PR-4948, Cabinet for Health and Family Services, Jefferson County.
- E. Bond activity report from the Office of Financial Management.
1. Kentucky Infrastructure Authority projects.
 - a. Fund A Loan. City of Mt. Washington, Bullitt County. Expansion of the waste water treatment plant from 1.3 MGD to 3.5 MGD.
 - b. Fund F Loan. City of Hopkinsville for the Hopkinsville Water Environment Authority, Christian County. Increase scope to a previously approved Fund F Loan for the upgrade and expansion of the Hopkinsville Water Environment Authority water treatment plant.
 - c. 2020 Grant. City of Williamstown, Grant County. Planning phase of the Lake Williamstown Expansion Project.
 1. PowerPoint Presentation by Judge Henry W. Bertram, Pendleton Co. and John Herald, Deputy Director, KIA.
 - d. Various new Coal/Tobacco Development Grants.
 2. New Economic Development (EDB) Pool Grant.
 - a. Simba USA, LLC of Morehead, KY.
 3. New Debt issues.
 - a. Kentucky Housing Corp. (KHC) Single Family Housing Revenue Bonds Series 2009 B and C.
 - b. KHC 2009 Mortgage Credit Certificate Program Summary.
 4. Follow-up reports (approval letters) for previously approved bond issues.
 - a. Turnpike Authority of Kentucky Economic Development Road Revenue Bonds (Revitalization Projects) 2009 Series A.

- b. KHC Revenue Bonds 2009 Series A.
- c. Eastern Kentucky University General Receipt Bonds, 2009 Series A.
- d. Murray State University General Receipt Bonds, 2009 Series A.
- 5. New school bond issues with School Facilities Construction Commission (SFCC) debt service participation.

Carter County
Dayton Independent (Campbell County)

- 6. New local school district bond issues with 100% locally-funded debt service.

Hardin County
Boone County

Laurel County
Butler County

- 7. Updated monthly and weekly debt issuance calendar.
- 8. ADJOURNMENT.

NEXT MEETING: June 16, 2009
1:00 p.m.
Room 169, Capitol Annex Building
Frankfort, KY
(TENTATIVE)